

**Tangitu Whanau Trust**  
**Te Tono mo te Putea Kaumatua Hauora**  
 (Application for Kaumatua Hauora Grant)

Applicant	
Address	
Phone Number	
Date of Birth	
Bank Account	
IRD Number	

If shares are held in a whanau trusts please state the name of the Trust. By signing this application form you confirm that you are a beneficiary of the Tangitu Whanau Trust:

.....  
 Whanau Trust

I apply for a kaumātua hauora grant of \$ .....

I attach a quote/receipted account .....

I attach confirmation of my bank account number.....

I attach a copy of my ID confirming my date of birth .....

I have also applied to ..... for assistance with these costs.

I have completed the applicant details above and have read the trust's policy (overleaf).

Please – reimburse me/pay the supplier directly

SIGNATURE: .....

DATE: .....

## **Kaumatua Hauora grant policy**

1. Applicants must be aged over 60 at the time of this application;
2. Grants will be considered to assist with the cost of eye glasses (spectacles), hearing devices, and dentures only.
3. Grant applications must be accompanied by a receipted paid account or a quote for the work to be undertaken.
4. The amount of the grant is up to \$500.00 at the discretion of the trustees and will be paid direct into the applicant's bank account on production of a receipted paid account. If purchase not yet made, payment will be made direct to the supplier on production of an invoice.

Please attaché a bank deposit form

5. Any shareholder who meets the criteria will only be entitled to receive one Kaumatua Hauora grant in any 12 month period.
6. From 2012 this grant will be taxable in the hands of the recipient with Maori Authority Tax Credit attached provided the applicant provides an IRD number. If no IRD number is provided the grant will be subject to Resident Withholding Tax which will be deducted from the grant.
7. This grant will not be payable to an applicant whose total costs are fully funded elsewhere. By completing this application the applicant confirms that the costs are not fully funded by any other party and authorizes Tangitu Whanau Trust to contact any other Trust to which an application has been made.

### **REMEMBER – you must attach to this application:**

- **A copy of your birth certificate;**
- **Bank account deposit form**
- **Receipt or invoice for costs claimed.**